

WEEKLY REPORT

MARKET REPORT FOR JULY 16TH, 2021

PRODUCTS

EQUITY

A total turnover of 1.008 billion shares worth N10.923 billion in 17,297 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.348 billion shares valued at N12.140 billion that exchanged hands last week in 21,581 deals.

The Financial Services Industry (measured by volume) led the activity chart with 732.418 million shares valued at N7.213 billion traded in 9,131 deals; thus contributing 72.62% and 66.04% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 52.931 million shares worth N170.271 million in 656 deals. The third place was ICT Industry, with a turnover of 52.716 million shares worth N1.806 billion in 701 deals.

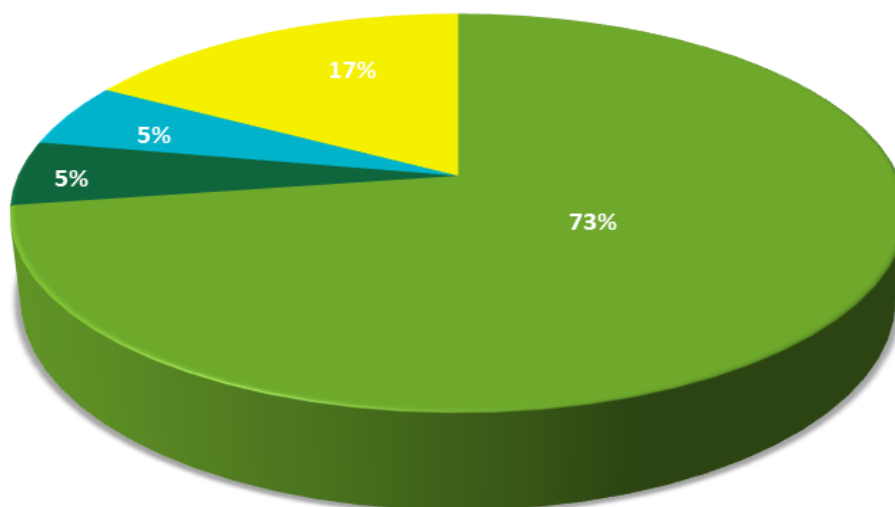
Trading in the top three equities namely Guaranty Trust Holding Company Plc, United Bank for Africa Plc and Zenith Bank Plc (measured by volume) accounted for 261.741 million shares worth N5.813 billion in 3,498 deals, contributing 25.95% and 53.22% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
12-Jul-21	4,017	187,243,716	2,890,268,852	107	16	13	78
13-Jul-21	3,567	197,279,568	1,920,852,250	109	17	13	79
14-Jul-21	3,610	197,231,557	2,139,807,077	107	18	11	78
15-Jul-21	3,038	159,996,570	927,858,774	102	18	16	68
16-Jul-21	3,065	266,745,766	3,043,883,052	104	14	16	74

Distribution of Quantity Traded

■ FINANCIAL SERVICES ■ CONGLOMERATES ■ ICT ■ OTHERS





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ETP

A total of 7,403 units valued at N486,759.25 were traded this week in 17 deals compared with a total of 34,123 units valued at N784,264.64 transacted last week in 13 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	8	5,114	357,980.00
2	VETINDETf	2	1,065	20,587.45
3	MERVALUE	1	700	12,614.00
4	VETBANK	2	460	1,658.80
5	LOTUSHAL15	1	52	702.00
6	NEWGOLD	2	11	93,200.00
7	VETGRIF30	1	1	17.00
	TOTAL	17	7,403	486,759.25

BONDS

A total of 29,583 units valued at N29.805 million were traded this week in 12 deals compared with a total of 147,590 units valued at N173.172 million transacted last week in 15 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	7	19,014	18,881,177.28
2	FG132036S2	2	7,500	7,817,119.57
3	FGS202160	1	3,000	3,031,813.86
4	FG9B2022S1	1	39	43,210.81
5	FGSUK2025S2	1	30	31,856.49
	TOTAL	12	29,583	29,805,178.01

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 0.12% to close the week at 37,947.18 and N19.771 trillion respectively.

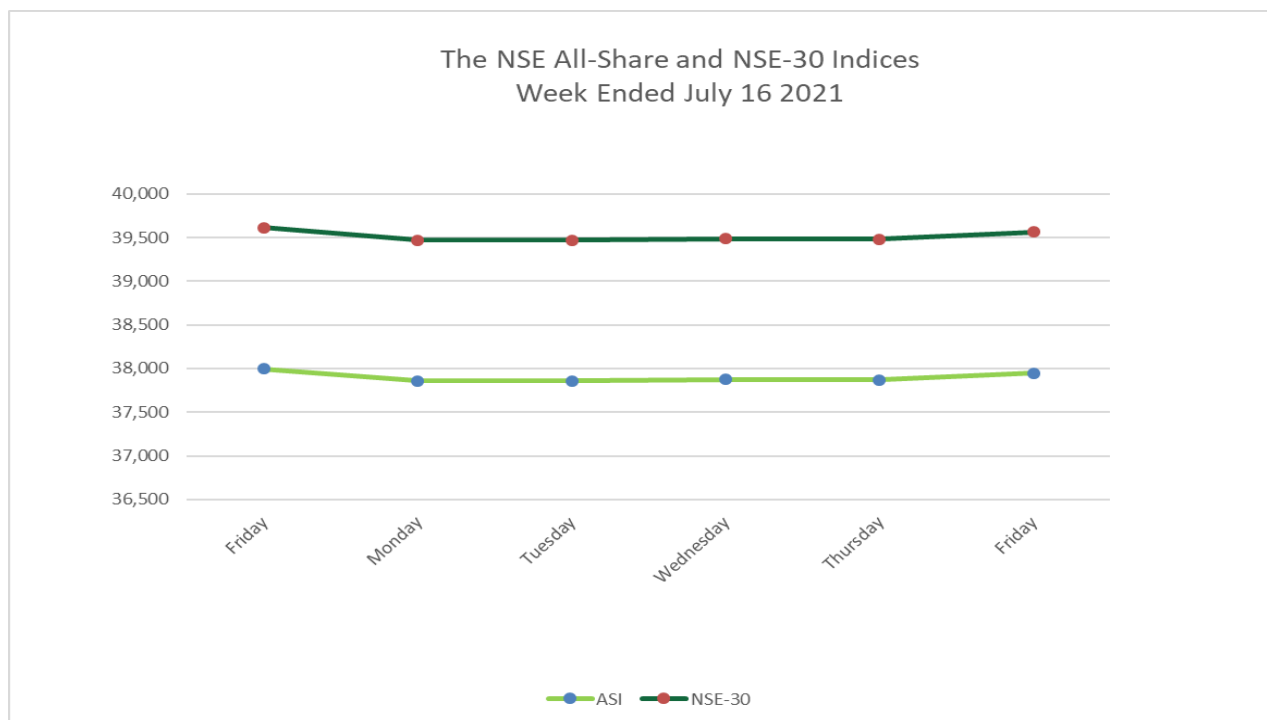
Similarly, all other indices finished lower with the exception of NGX Banking, NGX AFR Div Yield, NGX MERI Growth, NGX Oil/Gas and NGX Sovereign Bond indices which appreciated by 0.09%, 0.32%, 0.15%, 1.81% and 0.64% respectively, while the NGX Premium, NGX ASeM and NGX Growth Indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 09/07/2021	WEEK CLOSE 16/07/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	37,994.19	37,947.18	-47.01	-0.12	0.11	0.11	-5.77
NGX-Main Board Index	1,562.96	1,559.17	-3.79	-0.24	-2.60	-2.60	-9.66
NGX 30 Index	1,620.89	1,617.76	-3.13	-0.19	1.44	1.44	-1.36
NGX CG Index	1,223.85	1,219.70	-4.15	-0.34	1.70	1.70	-0.07
NGX Premium Index	3,636.17	3,636.17	0.00	0.00	3.08	3.08	4.77
NGX Banking Index	382.94	383.30	0.36	0.09	4.59	4.59	-2.47
NGX Pension Index	1,511.43	1,506.47	-4.96	-0.33	1.80	1.80	8.49
NGX Insurance Index	203.68	201.51	-2.17	-1.07	-1.14	-1.14	6.34
NGX ASeM Index	703.94	703.94	0.00	0.00	0.00	0.00	-3.55
NGX-AFR Bank Value Index	1,080.54	1,078.43	-2.11	-0.20	2.02	2.02	-3.12
NGX AFR Div Yield Index	2,362.39	2,369.88	7.49	0.32	1.73	1.73	17.44
NGX MERI Growth Index	1,808.02	1,810.79	2.77	0.15	1.16	1.16	9.47
NGX MERI Value Index	1,842.35	1,825.83	-16.52	-0.90	1.34	1.34	-1.38



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NGX Consumer Goods Index	599.04	593.93	-5.11	-0.85	-1.16	-1.16	3.59
NGX Oil/Gas Index	331.60	337.61	6.01	1.81	7.84	7.84	49.25
NGX Lotus II	2,775.58	2,774.05	-1.53	-0.06	0.48	0.48	-2.53
NGX Industrial Goods Index	1,929.59	1,923.73	-5.86	-0.30	1.91	1.91	-6.27
NGX Growth Index	1,026.97	1,026.97	0.00	0.00	-0.17	-0.17	3.54
NGX Sovereign Bond Index	796.25	801.35	5.10	0.64	1.06	1.06	-19.87



SUMMARY OF PRICE CHANGES

Twenty-nine (29) equities appreciated in price during the week, lower than Forty-four (44) in the previous week. Thirty-two (32) equities depreciated in price higher than Twenty-two (22) equities in the previous week, while ninety-five (95) equities remained unchanged higher than ninety (90) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FTN COCOA PROCESSORS PLC	0.34	0.41	0.07	↑ 20.59
NCR (NIGERIA) PLC.	2.49	3.00	0.51	↑ 20.48
CAPITAL HOTEL PLC	2.40	2.64	0.24	↑ 10.00
SOVEREIGN TRUST INSURANCE PLC	0.30	0.33	0.03	↑ 10.00
TRIPPLE GEE AND COMPANY PLC.	0.91	1.00	0.09	↑ 9.89
AIICO INSURANCE PLC.	1.05	1.15	0.10	↑ 9.52
CAP PLC	19.00	20.80	1.80	↑ 9.47
LASACO ASSURANCE PLC.	1.50	1.64	0.14	↑ 9.33
WEMA BANK PLC.	0.74	0.80	0.06	↑ 8.11
RED STAR EXPRESS PLC	3.11	3.36	0.25	↑ 8.04



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
IKEJA HOTEL PLC	1.54	1.25	-0.29	↓ -18.83
CONSOLIDATED HALLMARK INSURANCE PLC	0.70	0.59	-0.11	↓ -15.71
UNITY BANK PLC	0.59	0.54	-0.05	↓ -8.47
CORONATION INSURANCE PLC	0.59	0.54	-0.05	↓ -8.47
UNIVERSITY PRESS PLC.	1.52	1.41	-0.11	↓ -7.24
CUSTODIAN INVESTMENT PLC	6.50	6.10	-0.40	↓ -6.15
LINKAGE ASSURANCE PLC	0.74	0.70	-0.04	↓ -5.41
FBN HOLDINGS PLC	7.70	7.30	-0.40	↓ -5.19
MUTUAL BENEFITS ASSURANCE PLC.	0.40	0.38	-0.02	↓ -5.00
CORNERSTONE INSURANCE PLC	0.55	0.53	-0.02	↓ -3.64

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	Nigerian Aviation Handling Company Plc	14/07/2021	N2.40	N0.13	Nil	N2.27

OTHER NEWS

C&I LEASING PLC: LISTING OF BONDS

Trading License Holders are hereby notified that the N10 Billion 7 years 15.5% Senior Secured Fixed Rate Bonds due 2028 under the C&I Leasing Plc's N20 Billion Bond Issuance Programme were today, Thursday, 15 July 2021 listed on the Nigerian Exchange Limited.

Below are details of the bonds.

Issuer	C & I Leasing Plc
Security Name	15.5% CIL JUN 2028
Symbol Code	CIL2028S2
ISIN Code	NGCIL2028S16
Bond Description	7 Year 15.5% Senior Secured Fixed Rate Bonds Due 2028
Program Amount	N20,000,000,000
Series Number	Two (2)
Volume	10,000,000
Par value	N1,000
Series Amount	N10,000,000,000
Price	100% at par
Coupon	15.5%
Issue Date	3 June 2021
Maturity Date	3 June 2028
Tenor	7 years
Coupon Commencement Date	Coupon shall accrue from the Issue date

For Further Inquiries Contact: Market Operations Department Page 4

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Coupon Basis	Fixed rate
Book Building Opened	21 April 2021
Book Building Closed	17 May 2021
Stockbrokers	<ul style="list-style-type: none">• Apel Asset Limited• Bestworth Assets & Trust Limited• Cordros Securities Limited

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